



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION

SECURITIES & EXCHANGE COMMISSION,
Plaintiff,

v.

Case No. 1:10-cv-22078-FAM

ESTATE OF KENNETH WAYNE MCLEOD,
F&S ASSET MANAGEMENT GROUP, INC., and
FEDERAL EMPLOYEE BENEFITS GROUP, INC.
Defendants.

**United States' Motion For Court To Hold
Hearing Regarding Proposed Settlement Agreement**

Come Now, the undersigned Assistant United States Attorney, by Robert E. O'Neill, United States Attorney for the Middle District of Florida, hereby files the instant motion requesting that the Court hold a hearing regarding the Receiver's recently filed motion seeking approval of a proposed settlement agreement between the Receiver and Susan McLeod (Doc. 52).

1. The United States is an interested party in this matter and respectfully requests an opportunity to address the terms of the proposed settlement.
2. The United States has been in contact with the Receiver and is authorized to represent that the Receiver supports the United States' request for a hearing and an opportunity for the United States to be heard.

3. Due to the nature of the government's interest in this matter, it would be inappropriate to address the specifics in this filing.

Respectfully Submitted,

ROBERT E. O'NEILL
United States Attorney

By:



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CERTIFICATE OF SERVICE

I hereby certify that on December 15, 2010, I have filed the foregoing with the Clerk of the Court by using the Federal Express¹.

I hereby certify that on December 15, 2010, a true and correct copy of the foregoing document and the notice of electronic filing was sent by U.S. mail.

Joan M. Levit, Esq.
C. Ian Anderson
Matthew R. Kachergus
Michael Ira Goldberg
Tamara Jill Savin
D. Gray Thomas
William J. Sheppard
Elizabeth L. White



MARK B. DEVEREAUX
Assistant United States Attorney

¹The AUSA filing the instant motion is not a participant in the CM/ECF for the Southern District of Florida and was unable to secure a username and password in order to file the instant motion electronically.