

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA
(Miami Division)
CASE NO.: 10-22078-CV-MORENO/OTAZO-REYES

SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

vs.

ESTATE OF KENNETH WAYNE MCLEOD,
F&S ASSET MANAGEMENT GROUP, INC. and
FEDERAL EMPLOYEE BENEFITS GROUP, INC.

Defendants.

**ORDER APPROVING RECEIVER'S THIRD AND FINAL APPLICATION
FOR ALLOWANCE AND PAYMENT OF FEES AND REIMBURSEMENT
OF EXPENSES FOR AKERMAN LLP FOR JULY 1, 2011 – APRIL 14, 2014,
INCLUDING PAYMENT OF HOLDBACK OF FEES
FROM THE RECEIVER'S SECOND INTERIM FEE APPLICATION**


THIS MATTER came before the Court without hearing upon the *Third and Final Application for Allowance and Payment of Fees and Reimbursement of Expenses* (the "Application") incurred by Akerman LLP ("Akerman") for the period of July 1, 2011 – April 14, 2014 (the "Application Period"), including payment of a portion of Akerman's fees held back from the Order [ECF No. 76] approving Akerman's Second Interim Fee Application [ECF No. 72]. The Application was filed by Michael I. Goldberg (the "Receiver"), in his capacity as Receiver over Defendants, Federal Employee Benefits Group, Inc. and F&S Asset Management Group, Inc.

The Court, having reviewed the Application and its attachments, with particularly close attention given to the experience of the professionals employed by the Receiver and the amount of time spent on the various tasks performed by the professionals; having been advised that counsel for the Securities and Exchange Commission has no objection to the relief requested;

finding good cause exists to award payment to Akerman, and being otherwise fully advised in the premises, it is

ORDERED AND ADJUDGED that:

1. The relief requested in the Application is GRANTED.
2. The Receiver is authorized to pay Akerman the sum of: (a) \$213,037.25 for fees incurred during the Application Period; (b) \$12,649.89 for reimbursement of expenses, for a total of \$225,687.14 for this Application Period; and (c) \$37,774.28 for fees that were held back from the Order approving Akerman's Second Interim Fee Application, for a total payment of \$263,461.42.
3. The entry of this Order is without prejudice to the Receiver and Akerman's entitlement to additional fees and reimbursement of costs incurred while making final distribution to allowed claimholders and closing the receivership estate, as requested in the *Receiver's Motion for Entry of Order Authorizing Distribution on Allowed Claims and Establishing Procedures to Terminate Receivership*.

DONE AND ORDERED in Miami-Dade County, Florida on this 24th day of , 2014.



FEDERICO A. MORENO
Chief United States District Judge

Conformed copies to:
All counsel of record