UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF FLORIDA Miami Division

Case Number: 10-22078-CIV-MORENO

SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

VS.

ESTATE OF KENNETH WAYNE MCLEOD, F&S ASSET MANAGEMENT GROUP, INC., and FEDERAL EMPLOYEE BENEFITS GROUP, INC.,

Defendants.

ORDER GRANTING RECEIVER'S MOTION FOR AUTHORITY TO ENTER INTO PURCHASE AND SALE AGREEMENT FOR INDUSTRIAL LAND OWNED BY FEBG

THIS CAUSE came before the Court upon the Receiver's Motion for Authority to Enter into

Purchase and Sale Agreement for Industrial Land Owned by FEBG (D.E. No. 85), filed on

December 26, 2012.

THE COURT has considered the motion and the pertinent portions of the record, and being

otherwise fully advised in the premises, it is

ADJUDGED that the motion is GRANTED.

DONE AND ORDERED in Chambers at Miami, Florida, this / day of December, 2012.

FEDERICO A. MORENO UNITED STATES DISTRICT JUDGE

Copies provided to:

Counsel of Record