UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA (Miami Division)

SECURITIES & EXCHANGE COMMISSION,

Case No.: 10-22078-CV-MORENO

Plaintiff,

VS.

ESTATE OF KENNETH WAYNE MCLEOD, F & S ASSET MANAGEMENT GROUP, INC. and FEDERAL EMPLOYEE BENEFITS GROUP, INC.,

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ORDER GRANTING RECEIVER'S MOTION FOR ORDER APPROVING ALLOCATION OF FUNDS BETWEEN THE RECEIVERSHIP <u>ESTATE AND THE PROBATE ESTATE</u>

THIS MATTER came before the Court, without hearing, upon the Motion for Order Approving Allocation of Funds Between the Receivership Estate and the Probate Estate ("Motion") filed by Michael I. Goldberg ("Receiver"), in his capacity as Receiver of Defendants, F&S Asset Management, Inc. and Federal Employee Benefits Group, Inc.

The Court, having reviewed the Motion, being advised of the consent of the Securities and Exchange Commission to the relief requested in the Motion, finding good cause exists to grant the relief requested, and being otherwise fully advised in the premises, it is **ORDERED AND ADJUDGED** that the Motion is **GRANTED**. The Receiver is authorized to allocate all past and future commission checks; 70% of the tax refunds; and the condominium sale proceeds to the Receivership Estate; and allocate 30% of the tax refunds to the Probate Estate.

DONE AND ORDERED in Chambers in Miami-Dade County, Florida on this day of December,

2013.

FEDERICO A MORENO

CHIEF UNITED STATES DISTRICT JUDGE

Copies Provided to: Counsel of Record