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VIA WEB POSTING

Re: Securities & Exchange Commission vs. Estate of Kenneth Wayne McLeod, et al.
Case No.: 10-22078-CIV-MORENO-TORRES
United States District Court for the Southern District of Florida

Dear Creditors:

I have received calls from several creditors asking me what they should be doing at this point in time. Although I cannot give you legal advice, I do want to inform you of a few things I would be doing if I was in your position:

1. **Speak with your accountant or tax advisor** – as a victim of a fraud, you may be entitled to special tax benefits enacted to help victims of fraud and Ponzi schemes. Accordingly, you should speak with your accountant or tax advisor to discuss what, if any, tax benefits may be available to you;
2. **Review your Homeowner's Insurance Policy and speak with your insurance agent** – Although the majority of homeowner's policies do not cover these types of losses, some homeowner's policies do provide coverage to fraud victims. Accordingly, you should review your homeowner's policy (or any other insurance policy you have) if you have one and speak to your insurance agent. Typically, these types of policies require a claim to be made within 30 days of discovery of the theft. Some may require that you notify the insurance carrier within a shorter period. Accordingly, you should do this right away; and
3. **Start gathering your entire file and all correspondence with FEBG and McLeod** – You will need this file when the time comes to file a claim. Moreover, the correspondence may contain information that may lead to the discovery of assets. If you find any information in your file that you think may help us locate assets, please let us know.

The foregoing list is not intended to be exhaustive. Many of you have years of investigatory experience. Please let me know if you have any ideas you believe may be helpful.

Sincerely,


Michael I. Goldberg

MIG/clc